

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION, : ORDER
Plaintiff, :
-against- : 03 Civ. 2937 (WHP)
BEAR, STEARNS & CO. INC., :
Defendant. :

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SECURITIES AND EXCHANGE COMMISSION, :
Plaintiff, :
-against- : 03 Civ. 2938 (WHP)
JACK BENJAMIN GRUBMAN, :
Defendant. :

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SECURITIES AND EXCHANGE COMMISSION, :
Plaintiff, :
-against- : 03 Civ. 2939 (WHP)
J.P. MORGAN SECURITIES INC., :
Defendant. :

- - - - -X

SECURITIES AND EXCHANGE COMMISSION, :
Plaintiff, :
-against- : 03 Civ. 2940 (WHP)
LEHMAN BROTHERS INC., :
Defendant. :

- - - - -X

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

-against- : 03 Civ. 2941 (WHP)

MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED :

Defendant. :

- - - - -X

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

-against- : 03 Civ. 2942 (WHP)

U.S. BANCORP PIPER JAFFRAY INC., :

Defendant. :

- - - - -X

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

-against- : 03 Civ. 2943 (WHP)

UBS SECURITIES LLC, f/k/a UBS WARBURG LLC, :

Defendant. :

- - - - -X

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

-against- : 03 Civ. 2944 (WHP)

GOLDMAN, SACHS & CO., :

Defendant. :

- - - - -X

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION, :
Plaintiff, :

-against- : 03 Civ. 2945 (WHP)

CITIGROUP GLOBAL MARKETS INC., :
f/k/a SALOMON SMITH BARNEY, :
Defendant. :

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SECURITIES AND EXCHANGE COMMISSION, :
Plaintiff, :

-against- : 03 Civ. 2946 (WHP)

CREDIT SUISSE FIRST BOSTON LLC, :
f/k/a CREDIT SUISSE FIRST BOSTON :
CORPORATION, :
Defendant. :

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SECURITIES AND EXCHANGE COMMISSION, :
Plaintiff, :

-against- : 03 Civ. 2947 (WHP)

HENRY McELVEY BLODGET, :
Defendant. :

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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK
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SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

-against- : 03 Civ. 2948 (WHP)

MORGAN STANLEY & CO. INCORPORATED, :

Defendant. :

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WILLIAM H. PAULEY III, District Judge:

On February 6, 2004, this Court appointed Francis McGovern, Esq. as Distribution Fund Administrator. (Order of Appointment, dated February 6, 2004.) Professor McGovern has selected the accounting firm of Crowe Chizek and Company LLC to assist him with the Distribution Fund Accounts at the FRB-NY. Accordingly, the FRB-NY is authorized to include Crowe Chizek and Company LLC in the monthly distribution of Account Statements referenced in Section III.D of the October 2, 2003 Account Agreement.

The Clerk is directed to file copies of this Order in all of the related actions: (1) SEC v. Bear Stearns and Co. Inc., 03 Civ. 2937 (WHP); (2) SEC v. Jack B. Grubman, 03 Civ. 2938 (WHP); (3) SEC v. J.P. Morgan Securities Inc., 03 Civ. 2939 (WHP); (4) SEC v. Lehman Brothers Inc., 03 Civ. 2940 (WHP); (5) SEC v. Merrill Lynch Pierce Fenner & Smith, Inc., 03 Civ. 2941

(WHP); (6) SEC v. U.S. Bancorp Piper Jaffray, Inc., 03 Civ. 2942 (WHP); (7) SEC v. UBS Securities LLC, 03 Civ. 2943 (WHP); (8) SEC v. Goldman, Sachs and Co., 03 Civ. 2944 (WHP); (9) SEC v. Citigroup Global Markets Inc., 03 Civ. 2945 (WHP); (10) SEC v. Credit Suisse First Boston LLC, 03 Civ. 2946 (WHP); (11) SEC v. Henry M. Blodget, 03 Civ. 2947 (WHP); and (12) SEC v. Morgan Stanley & Co. Incorporated, 03 Civ. 2948 (WHP).

Dated: March 29, 2004
New York, New York

SO ORDERED:


WILLIAM H. PAULEY III
U.S.D.J.

Copies Mailed To:

The Federal Reserve Bank of New York

All Counsel of Record